

Executive Summary Manual Changes

Impacted Manual #(s)/Manual Title(s): PJM Manual 40: Training and Certification Requirements Conforming Order(s): Associated Issue Tracking Title: Committee Approval Path - What committee(s) have already seen these changes? First Read 01/04/2024 System Operations Subcommittee First Read 01/11/2024 Operating Committee First Read 01/16/2024 Dispatcher Training Subcommittee First Read 01/24/2024 Markets and Reliability Committee Endorsement 01/31/2024 System Operations Subcommittee Endorsement 01/31/2024 System Operations Subcommittee Endorsement 02/08/2024 Operating Committee Endorsement 02/13/2024 Dispatcher Training Subcommittee Endorsement 02/13/2024 Dispatcher Training Subcommittee Endorsement 02/22/2024 Markets and Reliability Committee MRC 1st read date: 1/24/2024 MRC voting date: 2/22/2024 Impacted Manual sections:	Effective Date			2/22/2024	
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Impacted Manual sections:	MRC voting date:			2/22/2024	
	Impacted Manu	al sections:			
1.3, 1.5.4, 2, 2.3.4, 3, 3.3, and 3.5	1.3. 1.5.4. 2 2	.3.4. 3. 3.3. and	3.5		
1.0, 1.0.1, <u>2, 2.0.1, 0, 0.0, and 0.0</u>	1.0, 1.0.1, 2, 2.	, 0, 0.0, 0.10	0.0		

Reason for change:

Cover-to-cover periodic review Non-Gendered Language Initiative Clarified roles and responsibilities

Clarified language related to the NERC Credential Maintenance Program

Summary of the changes:

- Periodic Review
- Updated title of NERC Continuing Education Program to NERC Credential Maintenance Program throughout
- Section 1.3: Clarified roles and responsibilities of Member Training Liaison and Dispatcher Training Subcommittee representative
- Section 1.5.4: Updated binary pronoun usage in order to support PJM's diversity, equity and inclusion efforts
- Section 2: Removed references to the PJM Markets (voluntary) certification exam
- Section 2.3.4: Clarified the process for calculating roll-over hours
- Section 3: Clarified the applicability of training and certification requirements on a role basis



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- Section 3: Removed subsection for Transmission Owner Operators/Generation Dispatchers, as individuals performing this role are subject to the requirements outlined for both Transmission Owner Operators and Generation Dispatchers, respectively. Renumbered remaining subsections.
- Section 3.3: Clarified the responsibility of the Training Liaison for compliance monitoring
- Section 3.5: Updated the reference to the TO/TOP Matrix to include all applicable NERC standards