

Account Manager User Certification and Password Resets

Amanda Egan Knowledge Management Center As of August 19, 2021



User Certification

Action Required	Deadline	Who Is Affected
Validate users, user access, and user relationship to main (Member) account	August 31	Company Account Managers (CAMs) – Account Manager
Ensure that user's have answered the password reset questions on their user profile in Account Manager and know who their company CAM's are	September 30	Company Account Managers (CAMs) – Account Manager









Account Manager – User Certification



User Certification

- Account Manager User Certification
 - CAMs asked to validate all user's, review user access, and establish a relationship (agent, vendor, employee) between user and the main (Member) account
 - 60 day window to complete: June 30 to August 31 2021 in Production
 - Details available in Manual 33, section 5.1.8



Important Information

- Reference Materials
 - User Certification User Guide
 - Recorded User Certification Demo
- Remaining Open House Sessions email <u>accountmanager@pjm.com</u> to schedule time with a PJM CAM
 - August 26: 1 p.m. to 3 p.m.
 - August 30: 1 p.m. to 3 p.m.



Account Manager – Password Resets



Password Reset Information

User's can reset passwords by...

- Utilizing the "Forgot Password" feature in Account Manager (must have provided response to security questions)
- Contacting a company CAM

PJM will assist with password resets when...

- No CAMs are listed on the user's account
- After core business hours
- Users exist under the company "Other"
- Emergency situations arise, as needed





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