

TO Planner

As of October 18, 2022





• Updated roadmap information to add release date.



Impact Details

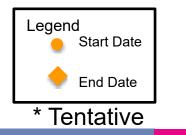
Product - Action Required	Deadline	Who May Be Affected
TO Planner – review documentation and start using for submitting non- competitive baseline projects	December 13*	All users who plan to submit non- competitive baseline projects





2022 Roadmap for TO Planner

	2022											
	Jan	Feb	Mar	Apr	Мау	Jun	Jul	Aug	Sep	Oct	Nov	Dec
TO Planner					Frain release May 24*	e:		raining: No tive baselin			ase: Non-cc projects: De	•





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TO Planner Background

Purpose

• Enable Transmission Owners to submit non-competitive baseline projects and supplemental projects.

Features

- Integrate the lifecycle of projects between the portal, internal analysis, and presentations at Sub-regional Regional Transmission Expansion Plan (SRRTEP) and Transmission Expansion Advisory Committee (TEAC) meetings as well as tracking progress.
- Allow elements to transition to Board presentations for approval, board whitepaper and RTEP book development.



TO Planner Background

Additional Features/Benefits

- Eliminate current project submission through emails, manual entry and tracking efforts, human errors with manual tracking and input.
- Automate tracking of project information, models and study status.
- Provide real-time status of projects to Transmission Owners and PJM users.



TO Planner Roadmap Details

UAT and training with TOs for non-competitive baseline projects – Q3 2022

Deploy functionality to submit non-competitive baseline projects in Train and Production environments – Q4 2022

Deploy functionality to submit supplemental projects in Train and Production environments – Q2 2023

TO Planner – Non-Competitive Baseline - Screenshots

Non Competitive Baseline

Existing Submissions	Submission Form	
General Information		
Reliability Violations	General Inform	ation
Project Components		
Model Uploads	Baseline ID 🚯 *	
Review		
Confirmation	Project Name 🚺 *	
Project Cost Summary Transmission Cost Estimate # of components	Problem statement 🔢	*
Required in- service date	Study year 追 *	
Baseline Main ID	Driver 🚯 *	Select
Status In Progress	Immediate need 🚺 *	Yes No

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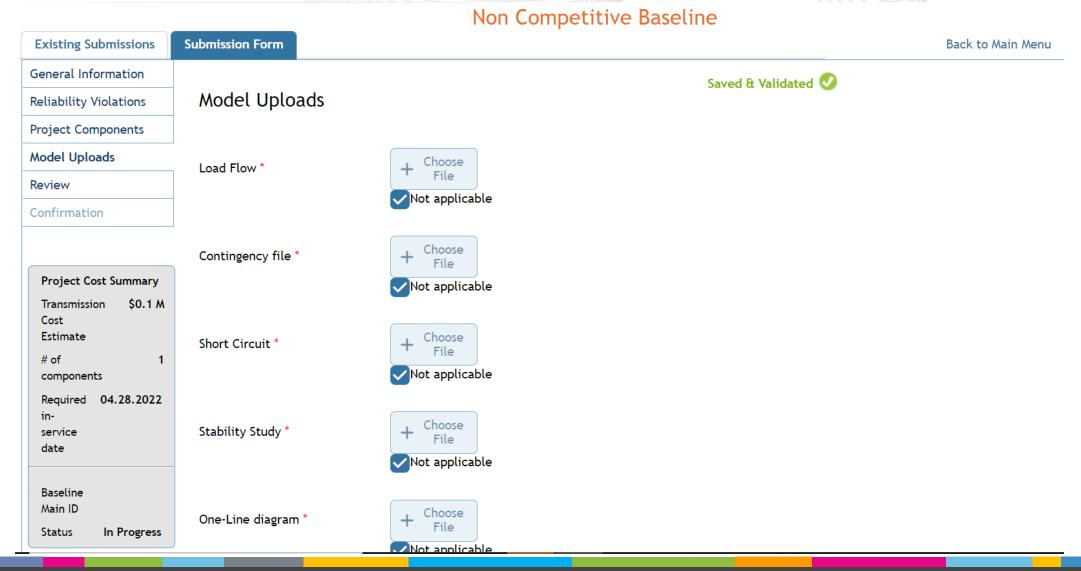
TO Planner – Non-Competitive Baseline - Screenshots

Non Competitive Baseline

Existing Submissions	Submission Form		Back to Main Menu				
General Information							
Reliability Violations	Reliability Violations						
Project Components							
Model Uploads	Existing Flowgates	New Flowgates					
Review							
Confirmation	New Flowgates caused by part of the submitted project. Download new flowgate template XLSX						
	FG # Analysis type	Analysis case	Comments				
Project Cost Summary	No records found.						
Transmission \$0.1 M Cost Estimate							
# of 1 components	·····						
Required 04.28.2022 in- service date			Save as Draft Save & Validate				



TO Planner – Non-Competitive Baseline - Screenshots







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TO Planner Roadmap



