



# Proposal for Pro Forma Pseudo-Tie and Dynamic Schedule Agreements

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Associate General Counsel  
Members Committee  
July 27, 2017



- Pro forma pseudo-tie agreements
  - Removed Effective Date heading; not needed per FERC prior directive
  - Clarified provisions to eliminate ambiguity
  - Corrected and added agreement and section references
  - Added cure period for breaches
  - Incorporated specific time periods by which certain actions must occur
  - Specified that certain requirements are pursuant to applicable tariff provisions, business rules or NERC standards
  - Added indemnification exception where prohibited by applicable law
  
- Pro forma system modification reimbursement agreement
  - Added second administrative fee provision
    - Will apply if PJM's external capacity filing is accepted because in that case PJM will only be doing one comprehensive estimate

- PJM presented proposed JOA language to OC
- PJM continued discussions with MISO regarding PJM MISO JOA revisions for pseudo-tie implementation and operation; made revisions to same based on feedback received from PJM and MISO stakeholders

- Pseudo-Tie Agreements Package Filing – Late July to Mid August 2017
  - PJM Tariff/OA revisions
    - clarify PJM is not required to permit a pseudo-tie; entity must sign agreement before PJM will pseudo-tie
  - System Modification Reimbursement Agreement
    - administrative fee to cover PJM study costs; reimburse PJM for cost to modify systems and models to accommodate the Pseudo-Tie
  - Pro Forma Pseudo-Tie Agreement – Two Forms
    - one requires Native BA to sign; use when no agreement between PJM and Native BA regarding implementation and operation of Pseudo-Ties
    - second does not require Native BA to sign; use when PJM and Native BA have separate agreement addressing implementation and operation of Pseudo-Ties
  - PJM MISO JOA revisions
    - revisions to PJM MISO JOA to address implementation and operation of Pseudo-Ties between the PJM BAA and MISO BAA

- Markets and Reliability Committee
  - Vote – July 2017
- Members Committee
  - Vote – July 2017
- FERC Filing – Late July/Mid-August 2017