



## Executive Summary Manual Changes

<b>Effective Date</b>	2/22/2024	
<b>Impacted Manual #(s)/Manual Title(s):</b>		
PJM Manual 40: Training and Certification Requirements		
<b>Conforming Order(s):</b>		
<b>Associated Issue Tracking Title:</b>		
<b>Committee Approval Path - What committee(s) have already seen these changes?</b>		
First Read	01/04/2024	System Operations Subcommittee
First Read	01/11/2024	Operating Committee
First Read	01/16/2024	Dispatcher Training Subcommittee
First Read	01/24/2024	Markets and Reliability Committee
Endorsement	01/31/2024	System Operations Subcommittee
Endorsement	02/08/2024	Operating Committee
Endorsement	02/13/2024	Dispatcher Training Subcommittee
Endorsement	02/22/2024	Markets and Reliability Committee
<b>MRC 1<sup>st</sup> read date:</b>	1/24/2024	
<b>MRC voting date:</b>	2/22/2024	
<b>Impacted Manual sections:</b>		
1.3, 1.5.4, 2, 2.3.4, 3, 3.3, and 3.5		
<b>Reason for change:</b>		
Cover-to-cover periodic review Non-Gendered Language Initiative Clarified roles and responsibilities Clarified language related to the NERC Credential Maintenance Program		
<b>Summary of the changes:</b>		
<ul style="list-style-type: none"> <li>• Periodic Review</li> <li>• Updated title of NERC Continuing Education Program to NERC Credential Maintenance Program throughout</li> <li>• Section 1.3: Clarified roles and responsibilities of Member Training Liaison and Dispatcher Training Subcommittee representative</li> <li>• Section 1.5.4: Updated binary pronoun usage in order to support PJM's diversity, equity and inclusion efforts</li> <li>• Section 2: Removed references to the PJM Markets (voluntary) certification exam</li> <li>• Section 2.3.4: Clarified the process for calculating roll-over hours</li> <li>• Section 3: Clarified the applicability of training and certification requirements on a role basis</li> </ul>		

- Section 3: Removed subsection for Transmission Owner Operators/Generation Dispatchers, as individuals performing this role are subject to the requirements outlined for both Transmission Owner Operators and Generation Dispatchers, respectively. Renumbered remaining subsections.
- Section 3.3: Clarified the responsibility of the Training Liaison for compliance monitoring
- Section 3.5: Updated the reference to the TO/TOP Matrix to include all applicable NERC standards