









# Account Manager, Bulletin Board, Data Viewer, eDataFeed, Messages, Resource Tracker, Voting Roadmaps

As of February 21, 2020

Product - Action Required	Deadline	Who May Be Affected
<p>Resource Tracker – 5:00-5:30 p.m. EPT outage during the release. Users may need to re-authenticate access</p>	<p><b>March 5 - Train</b> <b>March 12 - Production</b></p>	<p>Resource Tracker users</p>
<p>Account Manager – 5:00-7:00 p.m. EPT outage during the release. At the conclusion of the outage, Account Manager users should re-authenticate their access.</p>	<p><b>March 19 Production</b></p>	<p>Account Manager users</p>
<p> * Tentative</p>	<p></p>	<p></p>

2019												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Messages												
Resource Tracker			 Train 3/5 Production 3/12									
Voting												

**Legend**

-  Start Date
-  End Date



	2019											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Account Manager			◆ Train * ◆ Prod *									
Bulletin Board												
Data Viewer												
eDataFeed												

\* Tentative

Legend

- Start Date
- ◆ End Date



- Enhancement release
  - A- Unit Detail Page
  - B- Capacity Ownership Details (data from Capacity Exchange)
  - C -Status Details

Impact	Action Required	Outage
User Interface	None	2 hours
Browserless	N/A	N/A

**Unit Name**  
(Unit ID ###) (Ord ID ##)

Unit Ownership Details (data from MSRS)							
Unit Owners		Org ID	Ownership Type		Ownership Percentage		
Capacity Ownership Details (data from Capacity Exchange)							
Capacity Owner Short Name	Capacity Owner Long Name	Org ID	Resource ID	Resource Name	Ownership Percentage	Effective Date	Terminate Date
Physical Ownership Details (This is the owner of the property, plan, and equipment of the generator, as listed on the Interconnection Service Agreement (ISA). This may not be the PJM Member.)							
Physical Owner ID		Physical Owner Name				Ownership Percentage	

The Unit Detail Section provides basic information associated with the unit.

**Unit Name**  
(Unit ID ###) (Ord ID ##)

Unit Details							
Org ID	Unit ID	Long Name		Short Name	Pnode ID	Pnode Name	Node Type
Unit Ownership Details (data from MSRS)							
Unit Owners		Ord ID	Ownership Type		Ownership Percentage		
Capacity Ownership Details (data from Capacity Exchange)							
Capacity Owner Short Name	Capacity Owner Long Name	Org ID	Resource ID	Resource Name	Ownership Percentage	Effective Date	Terminate Date
Physical Ownership Details (This is the owner of the property, plan, and equipment of the generator, as listed on the Interconnection Service Agreement (ISA). This may not be the PJM Member.)							
Physical Owner ID		Physical Owner Name				Ownership Percentage	

This information is the unit's Long Name, Short Name, Pnode ID, Pnode Name and Node Type

- Current Ownership Percentage calculation was incorrect and did not properly display an accurate percentage
- Through research and analysis, determined that showing Owned MWs would ensure an accurate number displayed
- (The MW amount of capacity rights that a company owns on the generation resource for the entered date.”)

Capacity Ownership Details (data from Capacity Exchange)							
Capacity Owner Short Name	Capacity Owner Long Name	Org ID	Resource ID	Resource Name	Ownership Percentage	Effective Date	Terminate Date

Capacity Ownership Details (data from Capacity Exchange)							
Capacity Owner Short Name	Capacity Owner Long Name	Org ID	Resource ID	Resource Name	Owned MW	Effective Date	Terminate Date

From	To
Confirm	No Change
Discrepancy Reported	No Change
Discrepancy Resolved	No Change
Expired	Removed/No longer available
Not Confirmed	No Change



- Enhancement release
  - CDW (Company Distributed Workflow)
    - Member – Agent Functionality: Company admins of Members will be able to request agent companies to act on their behalf in eDART.

Impact	Action Required	Outage
User Interface	None	2 hours
Browserless	N/A	N/A



# Product Details

[Account Manager](#) is used to create accounts and request and grant access to PJM's tools and website.

## Key Product Features

- Grants access to PJM Tools
- Member CAMs can determine and regulate access for their respective companies

[Bulletin Board](#) facilitates power contracting activity.

## Key Product Features

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power.
- Allows users to view, post and modify requests to buy or offers to sell power.

[Data Viewer](#) allows users to view operational and market data graphically

## Key Product Features

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs

[eDataFeed](#) is a web service that allows subscribers to select and “stream” PJM locational marginal price data, as well as some operational data directly into their system. eDataFeed delivers information in a format called Simple Object Access Protocol (SOAP) that enables data capture, analysis and decision support to meet the trading, risk management and business decisions of PJM’s members (customers).

## Key Product Features

- Allows for automated data retrieval

[Messages](#) provides updates and important messages regarding PJM tools.

## Key Product Features

- Used by members to view updates and important messages regarding PJM tools.

[Resource Tracker](#) provides generation owners a single view of generator ownership information as recorded across various PJM applications.

## Key Product Features

- Single point mechanism for generator ownership information
  - Ownership changes
  - Energy, Capacity and Ancillary Service Ownership
  - Marketing Company
  - Dispatching Company
- Annual confirmation period



- Added Unit Detail Section
- Changed Capacity “Ownership Percentage” to “Owned MW”
- Simplified “Confirmation Status”
- Release in TRN 03/05/2020 PRD 03/12/2020

**Unit Name**  
**(Unit ID ###) (Ord ID ##)**

Unit Ownership Details (data from MSRS)							
Unit Owners		Org ID	Ownership Type		Ownership Percentage		
Capacity Ownership Details (data from Capacity Exchange)							
Capacity Owner Short Name	Capacity Owner Long Name	Org ID	Resource ID	Resource Name	Ownership Percentage	Effective Date	Terminate Date
Physical Ownership Details <small>(This is the owner of the property, plan, and equipment of the generator, as listed on the Interconnection Service Agreement (ISA). This may not be the PJM Member.)</small>							
Physical Owner ID		Physical Owner Name				Ownership Percentage	

**Unit Name**  
**(Unit ID ###) (Ord ID ##)**

Unit Details							
Org ID	Unit ID	Long Name		Short Name	Pnode ID	Pnode Name	Node Type
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Capacity Ownership Details (data from Capacity Exchange)							
Capacity Owner Short Name	Capacity Owner Long Name	Org ID	Resource ID	Resource Name	Ownership Percentage	Effective Date	Terminate Date

Capacity Ownership Details (data from Capacity Exchange)							
Capacity Owner Short Name	Capacity Owner Long Name	Org ID	Resource ID	Resource Name	Owned MW	Effective Date	Terminate Date





# Confirmation Status Update

## **From:**

Confirmed

Discrepancy Reported

Discrepancy Resolved

Expired

Not Confirmed

## **To:**

Confirmed

Discrepancy Reported

Discrepancy Resolved

Not Confirmed

[Voting](#) facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

## Key Product Features

- Facilitates voting at the Markets and Reliability Committee and Members Committee meetings
- Vote tallying and reporting, the tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting