

Competitive Planner

Tech Change Forum

May 20, 2020



Ilyana Dropkin

Engineer, Transmission Planning



Product - Action Required	Deadline	Who May Be Affected
Access Competitive Planner in train environment	May 6	Anyone who is interested in testing the tool and providing feedback to PJM
Utilize Competitive Planner in production environment	July 1 *	Anyone who is pre-qualified for PJM competitive planning process

*** Tentative**



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Competitive Planner				Train – May 6 			Production – July 1 					

Legend

-  Start Date
-  End Date

- Current Process
 - PJM process for proposal submission relies on an Excel Proposal Template.
 - Upon filling out the template, stakeholders would log into Secure Share to securely transfer files to PJM

- **What is Competitive Planner?**

The PJM competitive planning process implements FERC Order 1000. The process affords non-incumbent transmission developers an opportunity to participate in the regional planning and expansion of the PJM bulk electric system. By publishing a set of criteria violations and soliciting solutions from competing transmission developers, PJM and the FERC hope to encourage innovative, cost effective and timely solutions to the challenges of building and maintaining a highly reliable electric system.

- **Who needs access?**

- Anyone who would like to participate in PJM competitive planning process

- **How do you get access?**

- Transmission owners and Developers need to be Pre-Qualified via the CEI process

- **Reason for Change**
 - A web based form or application for submitting this information would vastly improve the speed and accuracy of the process
 - Improved customer service to submitting entities
 - Near real-time tracking of submissions and immediate characterization of proposals
- **Tentative Key Dates**
 - Train environment available May 6, 2020 for beta testers
 - Production implementation expected July 1, 2020
- **Next Steps**
 - Continue to provide updates through the Tech Change Forum and Planning Committee

- The Beta Testing has begun on May 6th, and will complete on May 20th.
- Volunteers will provide feedback about application to PJM no later than May 22nd.
- **Feedback Questions**
 - Does this application meet your expectations? If not, please explain why.
 - How do you compare this application to previous methods of submitting proposals such as an excel template and the Axway tool?
 - How would you rate your overall experience with this application?
 - What improvements would you like to see in the future?



Product Details

Key Product Features

- Form based which in turn ensures more accurate data
- Improved customer service for submitting entities
- Eliminate manual, time consuming and error prone process
- Secure information flow from the end user to PJM