

# Account Manager, Bulletin Board, Data Viewer, eDataFeed, Messages, Resource Tracker, Tools Homepage, Voting Roadmaps

As of January 20, 2021



New Account Manager Production implementation announced



# Impact Details

Product - Action Required	Deadline	Who May Be Affected
Account Manager (Train) – Account Manager users should review release information and enhancements.	January 21 6 p.m. – 8 p.m.	Account Manager users
Account Manager (Production) – Account Manager users should review release information and enhancements.	January 27 6 p.m. – 8 p.m.	Account Manager users









#### 2021 Roadmap Account Manager, Bulletin Board, Data Viewer, eDataFeed

	2021											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Account		in: Jan 21										
Manager	•	Prod: Jan 2	7									
Bulletin Board												
Data Viewer												
eDataFeed												







## Account Manager January Release

- Enhancements
  - User registration process updates
    - To enhance security for which Member accounts users can register.
    - Users will only be presented with a list of companies for which the domain of their email matches.
  - System Account process updates
    - To enhance security for System Accounts to ensure the System Account is accurately logged into Account Manager as a System Account separate from User Accounts.
    - The new process will require an owner be specified for the System Account.

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## Account Manager January Release

- Enhancements
  - User to Member relationship
    - As part of the Know Your Customer initiative, PJM would like to have a person who has a user account in Account Manager specify their working relationship or Employed As Relationship with the Member company they are associated with in Account Manager.
    - Additional field on user profile to designate whether a user is an employee, contractor, agent of/to the Member.

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# **Product Details**

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Account Manager is used to create accounts and request and grant access to PJM's tools and website.

- Grants access to PJM Tools
- Member CAM's can determine and regulate access for their respective companies



**Bulletin Board** facilitates power contracting activity.

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power
- Allows users to view, post and modify requests to buy or offers to sell power



Data Viewer allows users to view operational and market data graphically.

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs





<u>eDataFeed</u> is a web service that allows subscribers to select and "stream" PJM locational marginal price data, as well as some operational data directly into their system. eDataFeed delivers information in a format called Simple Object Access Protocol (SOAP) that enables data capture, analysis and decision support to meet the trading, risk management and business decisions of PJM's members (customers).

#### **Key Product Features**

Allows for automated data retrieval



Messages provides updates and important messages regarding PJM tools.

#### **Key Product Features**

Used by members to view updates and important messages regarding PJM tools



Resource Tracker provides generation owners a single view of generator ownership information as recorded across various PJM applications.

- Single point mechanism for generator ownership information
  - Ownership changes
  - Energy, Capacity and Ancillary Service Ownership
  - Marketing Company
  - Dispatching Company
- Annual confirmation period



Voting facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

- Facilitates voting at the Markets and Reliability Committee and Members
  Committee meetings
- Vote tallying and reporting
- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting