Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting Roadmaps

As of March 14, 2022

- Added release information for Account Manager and Voting tools.

Product - Action Required	Deadline	Who May Be Affected
Account Manager Train environment – outage during release	**March 30** **5 p.m. to 9 p.m.**	Account Manager tool users
Voting Train environment – outage during release	**March 31** **5 p.m. to 7 p.m.**	Voting tool users

Product - Action Required	Deadline	Who May Be Affected
Account Manager Production environment – outage during release	**April 6** **5 p.m. to 9 p.m.**	Account Manager tool users
Voting Production environment – outage during release	**April 7** **5 p.m. to 7 p.m.**	Voting tool users

2022											
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec

Account Manager
◆ (Feb) ◆ (Mar) ◆ (Apr)
Switchover: Feb 16
User Certification Enhancements: Train Mar 30, Production Apr 6

Bulletin Board
◆ (Feb)
Switchover: Feb 16

Data Viewer

Tools Home
◆ (Feb)
Switchover: Feb 16

* Tentative

Legend
● Start Date
◆ End Date

2022											
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec

Messages — ◆ Switchover: Feb 16

Resource Tracker — ◆ Switchover: Feb 16

Voting — ◆ Prod: Jan 13 ◆ Train: Jan 6 ◆ Switchover: Feb 16 ◆ ◆ Roster Manager Enhancements: Train Mar 31, Production Apr 7

Legend
● Start Date
◆ End Date

- User Certification Enhancements based on CAM Feedback from User Certification 2021
  - Ability to take actions such as terminating a user account from the User Certification Screen
  - Ability to "bulk terminate" user accounts
  - When a user account is terminated, all access will be marked as certified
  - Ability to download a report with user accounts that need to be certified
  - Making it clearer if certification is in progress or has been completed
  - Enhanced email communications to include reports of user accounts not certified

- Term Update
  - The term Whitelist will now appear as Allow List on the Account Manager User Interface. There is no change to the functionality as a result of this change in terms.

- Roster Manager Enhancements
  - Making it easier for Roster Managers to implement bulk changes to rosters

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Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Tools Home and Voting

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Product Details

Account Manager is used to create accounts and request and grant access to PJM's tools and website.

Key Product Features

- Grants access to PJM Tools

- Member CAM's can determine and regulate access for their respective companies

[Bulletin Board](#) facilitates power contracting activity.

<u>Key Product Features</u>

- Provides users with access to a larger pool of buyers and sellers of contracts for electric power

- Allows users to view, post and modify requests to buy or offers to sell power

[Data Viewer](#) allows users to view operational and market data graphically.

<u>Key Product Features</u>

- Display real-time LMPs, IT SCED forecasted LMPs, Dispatch Rate, etc.
- Customizable data plots and graphs

Messages provides updates and important messages regarding PJM tools.

Key Product Features

- Used by members to view updates and important messages regarding PJM tools

[Resource Tracker](#) provides generation owners a single view of generator ownership information as recorded across various PJM applications.

Key Product Features

- Single point mechanism for generator ownership information
  – Ownership changes
  – Energy, Capacity and Ancillary Service Ownership
  – Marketing Company
  – Dispatching Company
- Annual confirmation period
- Created in 2013 to provide a single point mechanism for Generation Owner Information
- In December 2018, Stakeholders endorsed changes to move confirmation period to Annually with a 4 week duration
- In 2019 and 2020, further enhancements were made to field logic and formatting

Voting facilitates voting at the Markets and Reliability Committee and Members Committee meetings.

Key Product Features

- Facilitates voting at the Markets and Reliability Committee and Members Committee meetings

- Vote tallying and reporting

- Tool also allows both on-site and remote meeting attendees to cast votes for agenda items presented to the membership for voting