Tech Change Forum
PJM Conference and Training Center
July 11, 2022
1:00 p.m. – 3:00 p.m. EPT

Administration (1:00-1:05)

1. Welcome & Ground Rules

    A. Webex Name Display Instructions

Important Implementation Dates Review (1:05-1:10)

2. Important upcoming implementation dates will be reviewed

    A. Todd Keech, PJM, highlighted important upcoming 2022 Q2 & Q3 implementation dates

Initiative Roadmap Updates (1:10-1:40)

3. Initiatives

    A. Steve McElwee and Zeenath Fernandes, PJM, reviewed the Retiring Use of Weak Encryption implementation. McElwee communicated that based on a recommendation from the Department of Homeland Security (DHS), PJM will now implement all remaining tools by August 1. Fernandes provided details for each tool's implementation date

    B. Emmy Messina, PJM, reviewed the New FTR Class Types Option Floor roadmap. Messina communicated that the August train environment implementation date was still under discussion and the production implementation date would occurs on September 1. Messina suggested that stakeholders utilize the train environment prior to the September bidding window opening for the first new class types included in the October 2022 auction.

    C. Ian Mundell, PJM, presented the TO Planner roadmap. Mundell communicated that PJM released TO Planner in the Train environment on May 24 with a Q3 2022 release planned in the Production environment. Mundell noted that both releases would affect all users who plan to submit non-competitive baseline projects. Mundell also reviewed TO Planner's features and benefits.

Product Roadmap Updates (1:40-2:40)

4. Roadmaps for individual products will be presented

    A. Amanda Egan, PJM, presented the Account Manager, Bulletin Board, Data Viewer, Messages, Resource Tracker, Voting, and Tools Home roadmaps. Egan stated that the Account Manager User Certification training will be posted to review and that PJM would provide a virtual Open House for stakeholders to reserve time for assistance.
    B. Maria Baptiste, PJM, reviewed the eDART roadmap. Baptiste communicated the July 14 production release and the August 1 Weal Encryption Mediation implementation that would affect eDART.
    C. Sunil Rachakonda, PJM, reviewed the Tools Security roadmap. Rachakonda communicated the PKI certification implementation date changes and referred stakeholders to the posted PKI reference documents for assisatnce.
    D. Tawnya Luna, reviewed the PJM.com roadmap. Luna communicated that the Weak Encryption implementation was successfully completed and that PJM was adjusting the Secure Area Expiration to September 30 and the Data Snapshot retirement would now occur Q2 2023. Luna shared that the mock-ups of the improved PJM.com search function updates changes would be presented at the August mtg, that Single Sign On was on hold and the 24-hour session timeout was still being discussed and may be changed.
    E. Keith Rainer, PJM, reviewed the Networks roadmap. Rainer communicated that the July Network upgrade was being rescheduled to July 18.

F. Swapna Kanury, PJM, reviewed the Data Miner roadmap. Kanury communicated that there would be a release on July 28 and August 30 and PJM would send a communication with more details.

G. Kevin Hilyard, PJM, reviewed the Secure Share roadmap. Hilyard communicated the new Secure Share Train environment was launched, the Production environment would be implemented on July 20 and that there may be a system switchover in Production on August 10. Hilyard stated that the user guide would be updated to provide an "allowed file" list.

H. Tawnya Luna, PJM, reviewed the FTP Availability in Chrome Browsers roadmap. Luna communicated that a solution was identified to use PJM Connect which leverages Share Point to organize projects, documents, data sets and other information but stakeholders would be required to sign in for access.

I. Ian Mundell, PJM, reviewed the Planning Center (Gen Model, Queue Point, Competitive Planner and TO Planner) and eGADS roadmap. Mundell explained the migration of eGADS into Account Manager would now occur in Q1 2023 and that there would be a transition period where stakeholders can access eGADS using two methods. Mundell stated that all users who plan to submit non-competitive baseline projects will need to use TO Planner in Q3 2022 and should review documentation.

J. Chidi Ofoegbu, PJM, reviewed the Emergency Procedures roadmap. Ofoegbu communicated upcoming enhancements that will be made in the Train environment on August 25 and in Production on September 1. The enhancements will include posting summary reports, subject of Emergency Procedure emails and secure data postings.

General Updates (2:40-2:45)

5. General updates will be presented

A. Todd Keech, PJM, reviewed the General Updates and Recent Production Issue Review. Keech discussed the June 23 Data Miner issue that caused Day-Ahead market results to be unavailable for the default date-time combination due to an internal service caching issue, the June 28 – June 30 customer service line issue caused by an upgrade and the July 7 PJM.com network change issue that was resolved with the assistance of PJM"s vendor.

Product Design Review & Feature Demonstrations (2:45-2:45)

6. Demonstrations *(This educational topic is being recorded at the request of stakeholders. It will be posted)*

A. None

Product Roadmap Informational Detail Only (2:45-2:50)

7. Roadmaps for individual products not presented

A. Markets Gateway roadmap [Kim Warshel]

B. DR Hub, Power Meter, InSchedule, MSRS and Billing Line Item Transfer roadmap [Gerry McNamee]

C. Communities roadmap [Monica Burkett]

D. No Planned Product Updates roadmap [Todd Keech]

General Feedback and Future Forum Topics (2:50)

Future Meeting Dates

Tuesday, August 16, 2022	1:00 p.m. - 3:00 p.m.	WebEx
Wednesday, September 14, 2022	1:00 p.m. - 3:00 p.m.	WebEx
Tuesday, October 18, 2022	2:30 p.m. - 4:30 p.m.	WebEx

Tuesday, November 22, 2022	1:00 p.m. - 3:00 p.m.	WebEx
Tuesday, December 13, 2022	2:30 p.m. - 4:30 p.m.	WebEx

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