

eDART Roadmap

As of March 13, 2023

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- Impact Details
- Roadmap
- Releases
- eDART User Account Migration to Account Manager (AM)



Impact Details

Action Required	Deadline	Who May Be Affected			
Q1/2023 Release	Train: 3/15/2023, 1PM-3PM Prod: 3/29-30/2023, 6:30PM – 3AM	eDART Users			
eDART User Account Migration to Account Manager	Q2-Q4/2023	CAMs, eDART Users			
Public Key Infrastructure (PKI) for eDART	Q2-Q4/2023	eDART Browserless Users			
Retirement of filetransfer.jar, legacy URLs	Q4/2023	eDART Browserless Users			
Contact <u>eDARThelp@pjm.com</u> for eDART Web UI and Browserless Refresh suggestions and feedback	Ongoing	eDART Users			









2023 eDART Roadmap

	2023											
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Browserless Refresh									Q	4/2023: Ret	ire filetrans	fer.jar-Prod
PKI Certs.				PKI Certs.	for eDART	Browserles	ss			•		
Releases			Train: 3/15	//2023 od: 3/29-30	/2023				FERC Orde	er 881 Train		
eDART Accounts to Account Manager		AMs start	transition needed)	• User m	6 & AM upda nigration be ser requests	gins				ser migratio DART acces	•	





Retirement of eDART Browserless in Production

- filetransfer.jar was replaced with PJM CLI
- Retirement date ETA Q4/2023
- eDART team available to help as needed
- See <u>Browserless User Guide</u> for more information



Enhancements (Train: 3/15/2023, Prod: 3/29-30/2023)

- Browserless interface for Nuclear Voltage Tool
- Bulk notification for Transmission Tickets
- Enhancements to Reactive Testing Unit Report
- RRC Color Legend and Logic Update
- Tag removal from TERM Ticket Downloads (<dynamic_flag>)
- Tag removal from Transmission Ticket Downloads (<equipment_default> and <defaultStatusChangeOnly>)
- See presentations from 3/6/2023 eDART XML Forum and eDART Forum for details



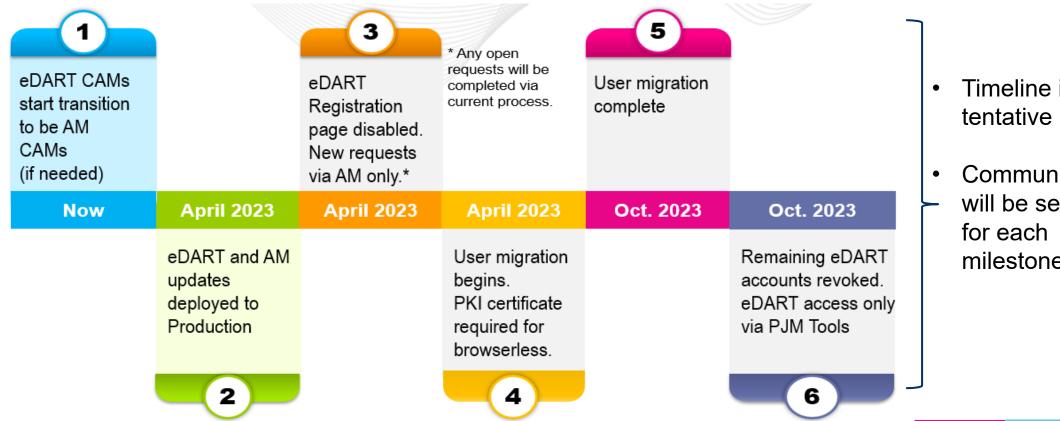
Future Releases

- Enhancements to TERM application in response to FERC Order 881 (Q3)
- Company Distributed Workflow (CDW) for Browserless Interface (with account migration)
- User Requests in eDART for CAMs (with account migration)



eDART User Accounts in Account Manager

With eDART refresh, eDART user accounts will be migrated to Account Manager. See Migration to Account Manager FAQ and presentation from 2/22/2023 Special eDART Forum – Account Migration.



- Timeline is
- Communication will be sent out milestone

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Migrated users:

- can only log into eDART via PJM Tools
- can use Single Sign-On to log into eDART
- will require PKI certificate for browserless interaction with eDART (if the user/system account does not already have one)
- should contact their company CAMs for password resets and unlocking accounts

At the end of the user migration period, accounts that remain in eDART will be revoked.



- eDART is a suite of tools and as such has a security configuration that is not compatible with SUMA.
- After extensive consideration and technical evaluation, eDART will not be SUMA enabled similar to other tools like Data Miner 2, Data Viewer, Emergency Procedures and TO Connection.
- Consider CDW Member-Agent for eDART for SUMA-like experience
 - See <u>presentation</u> on eDART page on pjm.com for overview of CDW Member Agent functionality
 - Contact <u>eDARTHelp@pjm.com</u> to request CDW demo



With the eDART migration to Account Manager, PKI certificates will be required for all browserless communications.

- Timeline: Q2 Q4/2023
- Actions Required:
 - Obtain valid PKI certificates from approved Certificate Authorities
 - Rewrite Browserless/API authentication code OR use PJM-provided CLI
 - Make sure 2-Way SSL Connections, Client Certificates, & Connection Renegotiation are enabled at Firewall & Security devices for outgoing PJM SSO traffic
- For more information, see the following in the <u>PJM Security</u> home page:
 - PKI Certificates and PKI/Two Factor Browserless/API <u>FAQs</u> (PDF)
 - PKI Authentication <u>Guide</u> (PDF)
 - Exporting Public Keys <u>Guide</u> (PDF)



Specifically, for eDART:

- PKI is required if accessing eDART via PJM-CLI (browserless)
- PKI is <u>not</u> required if accessing eDART via UI
- PKI is not tool specific therefore certificates already set up for use of other PJM Tools can be applied for eDART browserless usage

Consider CDW to potentially reduce number of PKI Certificates



Revisions to the *pro forma* Open Access Transmission Tariff (OATT) and the Commission's regulations under the Federal Power Act to improve accuracy and transparency of electric transmission line ratings.

- Impacts eDART TERM Application
- eDART Project Begins January 2023
- Compliance due July 2025
- See <u>presentation</u> from 10/07/2022 Operating Committee (OC) Meeting

FERC Order 881 Related Enhancements

2023 Deliverables:

- Functionality to submit and view ratings lookup tables
- Functionality to manage AAR exceptions and TO Methodology
- AAR Seasonal rating functionality
- Ability to pull ratings for the Operations Time Horizon for all eDART users
- Enhancements available in Train only
 - CLI to support current and new functionality
 - UI updated to reflect new functionality

Future eDART Forum on topic to discuss enhancements in detail



Forum page: https://pjm.com/committees-and-groups/forums/edart-forum

eDART XML Forum – 6/14/2023

eDART Forum – 6/14/2023



Facilitator:

Todd Keech, Todd.Keech@pjm.com

Secretary:

Risa Holland, Risa. Holland@pjm.com

SME/Presenter:

Maria Baptiste, Maria.Baptiste@pjm.com

eDART Roadmap



Member Hotline

(610) 666 - 8980

(866) 400 - 8980

custsvc@pjm.com





Product Details

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eDART (electronic Dispatcher Application and Reporting Tool) is a suite of electronic applications used to facilitate dispatcher-to-dispatcher communications, along with other engineering communication and coordination functions.