

Manual 40: Training and Certification Requirements Updates

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- First Reads:
 - November 21, 2017 - DTS
 - December 7, 2017 - SOS
 - December 8, 2017 - DRS
 - December 12, 2017 - OC
 - December 21, 2017 - MRC

- Second Reads/Endorsement
 - December 19, 2017 - DTS
 - January 4, 2018 - Joint SOS
 - January 9, 2018 - OC
 - January 12, 2018 - DRS
 - January 25, 2018 - MRC (Approval)
- Effective Date February 1, 2018

- Section 1:
 - Task list review and opt out review/approval
 - PJM will coordinate these efforts with the DTS and Operations as needed
 - Program evaluation
 - DTS plays a key role in process; PJM responsible for identifying action items and associated timelines for implementation

- Section 2
 - Reorganized flow to accommodate new Markets exam
 - Sections 2.1 and 2.2 now cover what is common to all exams
 - Added Section 2.2.5 Disciplinary Actions
 - Section 2.3 only deals with required credentials
 - Removed time elements, which are covered in section 3

- Section 3
 - EOP schedule prorated
 - Requirement not changed
 - Language changed to accommodate individuals that leave position
 - Updated based on PJM compliance suggestion
 - Annual task training
 - Updated to reflect DTS role in determining the tasks and topics included in the continuing training program
 - PJM to coordinate the annual training task training requirements

- Section 3
 - Generation MOC and Small Generation continuing training
 - Transitioning from rolling 3 year requirement to annual requirement
 - 18 hours per year for Generation Dispatcher
 - 8 hours per year for Small Generator Plant Dispatcher
 - Annual requirement will become effective 1/1/2019
 - Demand Response
 - Additional audience identified that interacts with PJM
 - Proposed effective date of 6/1/2018
 - Added Emergency Procedures to initial and continuing training

- Section 4
 - Changed requirement for PJM Generation Certification timeline from 1 year to 6 months (Section 4.4)
 - Removed ExSchedules from list of Master Coordinator related tools (Section 4.4)
 - Added clarifying language to Simulator Retest process (Section 4.5 & Section 4.6)
 - Replaced the word “quiz” with “assessment (Section 4.9)

Questions?

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