

Load Analysis Subcommittee
Teleconference / Web conference
July 17, 2017
1:00 p.m. – 4:00 p.m. EPT

Administration (1:00-1:15)

1. Call to order, roll call, review of the Anti-trust, Code of Conduct, and Media Participation Guidelines and request for additional agenda items.
2. Approve draft minutes from the November 18, 2016 Load Analysis Subcommittee meeting.

Load Forecast Development (1:15-3:00)

3. IHS Distributed Solar Generation Forecast

Ms. Bridgid Cummings, PJM, will present assumptions used in the development of the distributed solar generation long-term forecast of nameplate capacity for the PJM region.

4. End-Use Variable Revisions

Mr. Andrew Gledhill, PJM, will review changes to end-use variables based on state-level equipment saturation rates.

5. 2017 Mid-Year Load Forecast Update

Mr. Gledhill will review the recently released update to the 2017 load forecast.

Special Presentation (3:00-4:00)

6. AEP's Price Elasticity Study

Mr. Chad Burnett, AEP, will present the results of a study to estimate the load response to price changes for Residential, Commercial, and Industrial customers in the AEP service territory.

Future Meeting Dates

TBD

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the PJM Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials.

Public Meetings/Media Participation:

Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings.

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