

Load Analysis Subcommittee
Teleconference / Web conference
December 3, 2019
1:00 p.m. – 3:00 p.m. EPT

Administration (1:00-1:15)

1. Mr. John Reynolds called the meeting to order and reviewed the Agenda. Ms. Molly Mooney reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance will be recorded from the list of WebEx attendees.
2. The Load Analysis Subcommittee reviewed and approved the draft minutes from the September 10, 2019 meeting. No changes were requested. Minutes will be posted as final.

Load Forecast Model Development (1:15-3:00)

3. Distributed Solar Generation Forecast

Ms. Molly Mooney, PJM, presented the IHS Energy forecast of behind-the-meter solar generation capacity additions by state and the zonal impacts at peak load conditions that will be used in the 2020 load forecast.

4. Preliminary 2020 PJM Load Forecast

Mr. Andrew Gledhill, PJM, presented the preliminary 2020 load forecast.

5. Load Forecast Accuracy

Mr. Gledhill reviewed a report of model accuracy for the PJM load forecast model. The summer and winter forecast errors were shared.

Informational Posting

2019 Summer Loads

PJM posted a Summer 2019 paper reviewing loads, weather, and other market conditions. The link to the paper is below:

<https://pjm.com/-/media/committees-groups/committees/oc/20191015/20191015-item-18-2019-summer-operations-paper.ashx>

Draft 2020 Supplement Report

PJM has posted a draft of the 2020 Supplement Report that will be posted with the 2020 Load Forecast Report.

In Attendance

Randy Holliday
David Canter
John McDaniel
Grace Coyle
Tom Jens

American Electric Power
Appalachian Power Company
Baltimore Gas and Electric Company
Baltimore Gas and Electric Company
Black Oak Energy, LLC

Alexander Simon
Sara Bishop
Dennis Kelter
Rehan Gilani
Guy Filomena
Lynn Horning
Carl Johnson
Jonathan Sasser
Jeff Matzen
Mariah Mitchell
Abhijit Rajan
karim Siamer
Jacob Watson
Sally Witt
Tim Gusick
Malcolm Ainspan
Bruce Campbell
Sharon Midgley
Pablo Ovando
Robert Douglass
Ilana Ginsberg
Marie Rinkoski
Jim Benchek
Lou D'Alessandris
Mike Durinsky
Christopher Moravec
Tom Hyzinski
Rory Sweeney
Jeff Whitehead
Dean Bickerstaff
Maria Scheller
Kathleen Wehnes
David Mabry
Adrien Ford
Arun Nava
Kieran Bergin
Hamza Gondal
Alex Stern
Heather Svenson
Tom Hoatson
Sean Chang
Kenneth Foadare
James Wilson

John Reynolds, Chairman
Andrew Gledhill
Jason Quevada
Ken Schuyler
Molly Mooney, Secretary

Bloomberg
Calpine Energy Services, L.P.
Commonwealth Edison Company
ConEdison Energy, Inc.
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Customized Energy Solutions, Ltd.
Dominion Virginia Power
Dominion Virginia Power
Dominion Virginia Power
Dominion Virginia Power
Eastern Kentucky Power Cooperative, Inc.
Eastern Kentucky Power Cooperative, Inc.
Eastern Power Generating Company
Energy Curtailment Specialists, Inc.
EnergyConnect, Inc.
Exelon Business Services Company, LLC
Exelon Business Services Company, LLC
Exelon Generation Co., LLC
Exelon Generation Co., LLC
Exelon Generation Company
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
FirstEnergy Solutions Corp.
GT Power Group
GT Power Group
GT Power Group
Hartree Partners
ICF
Maryland Public Service Commission
McNees Wallace & Nurick LLC
Old Dominion Electric Cooperative
PPL Electric Utilities Corporation
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Public Service Electric & Gas Company
Riverside Generating, LLC
Shell Energy North America (US), LP
Tangibl
Wilson Energy Economics

PJM Interconnection, LLC
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