

Load Analysis Subcommittee
Teleconference / WebEx
September 19, 2024
9:00 a.m. – 12:00 p.m. EPT

Administration (9:00 - 9:10)

1. Andy Hevey, PJM, reviewed the Anti-trust, Code of Conduct, and Media Participation Guidelines. Attendance was recorded from the list of WebEx attendees.


Meeting Materials (9:10 - 10:30)

2. Review Preliminary Summer 2024 Loads
 Molly Mooney, PJM, reviewed preliminary loads from Summer 2024.
3. Forecast Model Updates
 Molly Mooney reviewed forecast model work and forecast assumptions timeline.

Administration (10:30-10:35)

4. Approved draft minutes from the July 29, 2024 LAS meeting.

Informational Update

Future Meeting Dates and Materials			Materials Due to Secretary 	Materials Published
Date	Time	Meeting (Location)		
10/25/2024	9 am-12 pm	Teleconference / WebEx	10/17/2024	10/22/2024
11/25/2024	9 am-12 pm	Teleconference / WebEx	11/15/2024	11/20/2024

Attendance

Jamie Lejcar	Allegheny Electric Cooperative, Inc.
Randy Holliday	American Electric Power
Chris Moravec	American Transmission Systems, Inc.
George Fee	Appalachian Power Company
Takis Laios	Appalachian Power Company
John McDaniel	Baltimore Gas and Electric Company
Hugh Scott	Baltimore Gas and Electric Company
Grace Coyle	Baltimore Gas and Electric Company
Diane Janicki	Boston Energy Trading and Marketing LLC
Raj Chintapalli	BP Energy Company
David Apostol	Commonwealth Edison Company
Juliet Anderson	Constellation Energy Generation, LLC

Adrien Ford	Constellation Energy Generation, LLC
Matt Winder	Constellation Energy Generation, LLC
Guy Filomena	Customized Energy Solutions, Ltd.
Jonathan Sasser	Customized Energy Solutions, Ltd.
Sam Selick	Customized Energy Solutions, Ltd.
John Horstmann	Dayton Power & Light Company (The)
David Hastings	Dhast Co
Joe Bocanegra	Dominion Virginia Power
Randy Homer	Dominion Virginia Power
Jonathan Perry	Dominion Virginia Power
Abhijit Rajan	Dominion Virginia Power
Cynthia Yeh	Dominion Virginia Power
Marquette Hooker	Dominion Virginia Power
Gregory Pakela	DTE Energy Trading, Inc.
John Sturgeon	Duke Energy Carolinas, LLC
Dan Benson	Duke Energy Indiana, LLC
Bryan Garnett	Duke Energy Ohio, Inc.
Jason Hitt	Duquesne Light Company
Terrence Richardson	Duquesne Light Company
Ming Zhou	DXT Commodities North America Inc.
Vijeth Shetty	DXT Commodities North America Inc.
Muhsin Abdur-Rahman	Dynegy Marketing & Trade, LLC (DECAM)
Jason Cox	Dynegy Power Marketing, Inc.
Mark Mefford	East Kentucky Power Cooperative, Inc.
Fernie Williams	Eastern Kentucky Power Cooperative, Inc.
Mark Hurwich	Elliot Bay Energy
Kenneth Curtis	Enverus
Ekaterina Efimova	Exelon Business Services Company, LLC
Brad Gorman	FirstEnergy Solutions Corp.
Ed Stein	FirstEnergy Solutions Corp.
Kenneth Foladare	Geenex Solar LLC
Liz Salerno	GQS New Energy Strategies
Tom Hyzinski	GT Power Group
Jeff Whitehead	GT Power Group
Dean Bickerstaff	Hartree Partners
Christine Ericson	Illinois Commerce Commission
David Hastings	Long Island Lighting Company
Dan Sprinkle	Louisville Gas and Electric Company/Kentucky Utilities Company
Philip Sussler	Maryland Public Service Commission
David Mabry	McNees Wallace & Nurick LLC
Shawn Hurd	Monongahela Power Company d/b/a Allegheny Power
Gary Mason	Monongahela Power Company d/b/a Allegheny Power

Jordan Grimes	Morgan Stanley Capital Group, Inc.
Breno Sallouti	Morgan Stanley Capital Group, Inc.
Tom Rutigliano	Natural Resources Defense Council
Amanda Lescano	New Jersey Board of Public Utilities
George Kogut	New York Power Authority
Bob Kettig	NJR Clean Energy Ventures Corporation
Heather Anderson	Northern Virginia Electric Cooperative
James Jones	Northern Virginia Electric Cooperative
Rory Sweeney	Northern Virginia Electric Cooperative
Jesus Bustillos	Northern Virginia Electric Cooperative
Gina Jardot	NRG Curtailment Solutions, Inc.
Michael Cocco	Old Dominion Electric Cooperative
Mike Jesensky	Old Dominion Electric Cooperative
Brandon Newbill	Old Dominion Electric Cooperative
Ben Sloan	OPSI
David Johnston	Other
Cheryl Mae Velasco	Other
Eric Matheson	Pennsylvania Public Utility Commission
Christian McDewell	Pennsylvania Public Utility Commission
David Vermeire	PEPCO Holdings, Inc.
Cleveland Richards	PPL Electric Utilities Corp. dba PPL Utilities
Michael Mullin	PPL Electric Utilities Corp. dba PPL Utilities
George Khoury	PPL Electric Utilities Corp. dba PPL Utilities (LSE)
William Sharkazy	PPL Electric Utilities Corporation
Juan Diaz	Public Service Electric & Gas Company
Leonid Lyakhovich	Public Service Electric & Gas Company
Alex Stern	Public Service Electric & Gas Company
Heather Svenson	Public Service Electric & Gas Company
Stephen Wreschnig	Public Service Electric & Gas Company
Maura McClelland	Public Utilities Commission of Ohio (The)
Lee Brock	Rappahannock Electric Cooperative
Brian Hallett	ReliabilityFirst Corporation
Devin Leith-Yessian	RTO Insider
Rehan Gilani	RWE CLEAN ENERGY WHOLESALE SERVICES, INC.
Bruce Grey	Samsung C&T America, Inc
Bernard OHara	Sargent and Lundy
Manish Jain	Sargent and Lundy
Matthew Unger	State Corporation Commission Commonwealth of Virginia
Jennifer Hohenshilt	Talen Energy Marketing, LLC
Andrew Gelbaugh	Talen Energy Marketing, LLC
Brad Swalwell	Tangent Energy Solutions, Inc.
Chris Gunderson	Venable LLP

David Dalton	Virginia State Corporation Commission
Allison Samuel	Virginia State Corporation Commission
Matthew Glattfelder	Virginia State Corporation Commission
Erik Heinle	Vistra Energy
Jason Barker	Vitol Inc.
James Wilson	Wilson Energy Economics
David Anders	PJM Interconnection, LLC
Jere Downs	PJM Interconnection, LLC
Zhenyu Fan	PJM Interconnection, LLC
Suzanne Herel	PJM Interconnection, LLC
Andrew Hevey, Secretary	PJM Interconnection, LLC
Dean Manno	PJM Interconnection, LLC
Molly Mooney	PJM Interconnection, LLC
Jason Quevada	PJM Interconnection, LLC
Mia Wu	PJM Interconnection, LLC
William Benner	PJM Interconnection, LLC
Maria Belenky	PJM Interconnection, LLC

Author: Andy Hevey

Antitrust:

You may not discuss any topics that violate, or that might appear to violate, the antitrust laws including but not limited to agreements between or among competitors regarding prices, bid and offer practices, availability of service, product design, terms of sale, division of markets, allocation of customers or any other activity that might unreasonably restrain competition. If any of these items are discussed the chair will re-direct the conversation. If the conversation still persists, parties will be asked to leave the meeting or the meeting will be adjourned.

Code of Conduct:

As a mandatory condition of attendance at today's meeting, attendees agree to adhere to the Code of Conduct as detailed in PJM Manual M-34 section 4.5, including, but not limited to, participants' responsibilities and rules regarding the dissemination of meeting discussion and materials. Expectations for participating in PJM activities are further detailed in the [PJM Code of Conduct](#).

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Unless otherwise noted, PJM stakeholder meetings are open to the public and to members of the media. Members of the media are asked to announce their attendance at all PJM stakeholder meetings at the beginning of the meeting or at the point they join a meeting already in progress. Members of the Media are reminded that speakers at PJM meetings cannot be quoted without explicit permission from the speaker. PJM Members are reminded that "detailed transcriptional meeting notes" and white board notes from "brainstorming sessions" shall not be disseminated. Stakeholders are also not allowed to create audio, video or online recordings of PJM meetings. PJM may create audio, video or online recordings of stakeholder meetings for internal and training purposes, and your participation at such meetings indicates your consent to the same.

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Participant Use of Webex Chat:

The use of the Webex chat feature during meetings shall be primarily reserved for administrative and logistical purposes, such as managing a question or comment queue, noting technical difficulties, and meeting support or management purposes. Utilizing Webex chat for any other commentary should be limited to short phrases. Detailed commentary or substantive dialog shall be shared orally by entering the speaker queue.

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