



PJM Administrative Rate Proposal

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Market Settlements Development
Market Settlements Subcommittee
September 22, 2021

- PJM discussed options with Finance Committee in 2020 and 2021
- Finalized recommendation to utilize a formula rate cost recovery mechanism for Schedule 9 Administrative Rates
- Members Committee – Endorsement request – 9/29/2021
- FERC filing – 9/30/2021
- Target Effective Date – 1/1/2022

- 1301:PJM Scheduling, System Control and Dispatch Service – Control Area Administration
 - Adjustments (“A”) will be used for any corrections
 - No change to allocation determinants
- 1308:PJM Scheduling, System Control and Dispatch Service Refund – Control Area Administration
 - Remains through 1Q 2022 for 2021 refunds, then removed

- 1302: PJM Scheduling, System Control and Dispatch Service – FTR Administration
 - Adjustments (“A”) will be used for any corrections
 - No change to allocation determinants
- 1309: PJM Scheduling, System Control and Dispatch Service Refund – FTR Administration
 - Remains through 1Q 2022 for 2021 refunds, then removed

- 1303: PJM Scheduling, System Control and Dispatch Service – Market Support
 - Adjustments (“A”) will be used for any corrections
 - No change to allocation determinants
- 1310: PJM Scheduling, System Control and Dispatch Service Refund – Market Support
 - Remains through 1Q 2022 for 2021 refunds, then removed
- 1307: PJM Scheduling, System Control and Dispatch Service – Market Support Offset
 - Remains through 1Q 2022 for 2021 refunds, then removed

- 1304: PJM Scheduling, System Control and Dispatch Service – Regulation Market Administration
 - Removed starting 1/1/2022
- 1311: PJM Scheduling, System Control and Dispatch Service Refund – Regulation Market Administration
 - Remains through 1Q 2022 for 2021 refunds, then removed

*Schedule 9-4 cost will be rolled into Schedule 9-3

- 1305: PJM Scheduling, System Control and Dispatch Service – Capacity Resource/Obligation Mgmt
 - Adjustments (“A”) will be used for any corrections
 - No change to allocation determinants
- 1312: PJM Scheduling, System Control and Dispatch Service Refund – Capacity Resource/Obligation Mgmt
 - Remains through 1Q 2022 for 2021 refunds, then removed

*Current Schedule 9-5 becomes Schedule 9-4 in OATT effective 1/1/2022

- 1313: PJM Settlement, Inc.
 - Adjustments (“A”) will be used for any corrections
- Allocation determinants is based on a per invoice issued basis
 - Weekly and Monthly bills issued in month

- No changes to rate structure, Billing Line Item or allocation determinants:
 - Schedule 9-CAPS
 - Schedule 9-FERC
 - Schedule 9-MMU
 - Schedule 9-OPSI
 - Schedule 10-NERC
 - Schedule 10-RFC

- Current – Schedule 9 & 10 Charge Details
 - Keep for the 2021 refunds only
 - Remove in April 2022 after refunds are completed
- Create New report
 - Represent new methodology
 - Recognize ‘new’ 9-4 as ‘old’ 9-5
 - Change billing determinant for PJM Settlement
 - Report produced daily with usage but no charge dollars
 - Charge dollars will be monthly

- Follow PJM Stakeholder and FERC process for endorsement and Order
- Send questions/feedback to mss@pjm.com on changes
- Continue discussions at the October and November MSS

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