

# Billing Line Item Transfer (BLIT) Tool Enhancements Overview

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- New functionality and quality of life improvements are currently in development and will be added to the Billing Line Item Transfer (BLIT) application.
  - Fixed Amount Bilateral Transfers
    - New type of transfer giving participants the ability to shift a fixed dollar amount from one member account to another
    - Replaces the manual miscellaneous bilateral adjustment form
      - Billing Line Item 1980 – Miscellaneous Bilateral Charge
  - Quality of Life improvements:
    - Bulk upload (CSV) for the creation of Billing Line Item Transfers and Fixed Amount Bilateral Transfers
    - Updates to UI elements (columns, filters, date/BLI selectors, etc.)

- Account Manager has 2 roles for Billing Line Item Transfer and no new roles will be created for these enhancements
  - Billing Line Item Transfer Read Only
  - Billing Line Item Transfer Read/Write
- User Accounts with existing Billing Line Item Transfer access will be granted the corresponding Read Only or Read/Write access for the new Fixed Amount Bilateral Transfer functionality
  - Account Managers should review their company's BLIT access

## Create Fixed Amount Bilateral Transfer

Billing period \*   
 From \*  PJM TEST  
 To \*  PJM Test 5  
 BLI \*  X v  
 Amount \*   
 Source month \*   
 Description \*   
469 characters remaining.

### Staged BLITs

Actions	Effective Date	Terminate Date	From	To	BLI ID	BLI Description	Charge/Credit	Amount	Source Month	Description
			<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	All	<input type="text"/>		<input type="text"/>

No records found.

Records Per Page:  << < 0-0 of 0 records > >>

## Dashboard

Created Billing Line Item Transfer(s).

From  To

Date Updated	BLIT ID	From	From Status	To	To Status	BLI ID	BLI Description	Charge/Credit	Amount	Source Month	As provided for by State, Local, or Federal Law	Effective Date	Terminate Date	Bulk Update
10/12/2023 16:35:05	27132000	PJMTST	<span style="color: orange;">■</span> Pending	PTST5	<span style="color: green;">■</span> Approved	1980	Miscellaneous Bilateral	Charge	\$4,321.00	09/01/2023	×	10/01/2023	11/01/2023	<input type="checkbox"/>
10/12/2023 15:08:27	27094000	PJMTST	<span style="color: green;">■</span> Approved	PTST5	<span style="color: green;">■</span> Approved	1104	Network Integration Transmission Service Offset	Charge			×	11/01/2023	12/01/2023	<input type="checkbox"/>
10/12/2023 15:08:20	27103500	PJMTST	<span style="color: green;">■</span> Approved	PTST5	<span style="color: green;">■</span> Approved	1110	Direct Assignment Facilities	Charge			×	11/01/2023	12/01/2023	<input type="checkbox"/>
10/12/2023 15:08:08	27084500	PJMTST	<span style="color: green;">■</span> Approved	PTST5	<span style="color: orange;">■</span> Pending	1100	Network Integration Transmission Service	Charge			×	11/01/2023	12/01/2023	<input type="checkbox"/>

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- User Guide will be updated and posted to the Billing Line Item Transfer Web Page (<https://www.pjm.com/markets-and-operations/etools/billing-line-item-transfer.aspx>)
- Pardot communication will be distributed detailing availability of updated User Guide
- Training environment – 11/18/2023
- Production environment – 12/7/2023

Product - Action Required	Deadline	Who May Be Affected
Billing Line Item Transfer (Train) – TBD. No actions necessary.	<b>November 28</b> <b>5 to 7 p.m.</b>	Outage to UI for BLIT users
Billing Line Item Transfer (Production) – TBD. No actions necessary.	<b>December 7</b> <b>5 to 7 p.m.</b>	Outage to UI for BLIT users



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## Billing Line Item Transfer Enhancements



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POWER GRID**  
**THINK BEFORE  
YOU CLICK!**



Be alert to  
malicious  
phishing emails.

**Report suspicious email activity to PJM.**  
(610) 666-2244 / [it\\_ops\\_ctr\\_shift@pjm.com](mailto:it_ops_ctr_shift@pjm.com)

