

AI #	Action Item	Status
22	Look into how other ISOs and RTOs allocate uplift costs	In Progress
23	Summarize what we've already done or what is in the SOM related to causes of uplift. Can start with Action Item #30 and show those in order of precedence. Include seasonality or unusual events in the analysis.	In Progress
26	Reach out to PJM Planning team to determine what information they are gathering regarding minimizing uplift	In Progress
27	PJM to review MISO cost causation analysis	In Progress
29	Stakeholders to develop list of questions that they would like answered (to help guide the types of analysis that PJM needs to do and the types of data that needs to be collected)	In Progress
30	PJM to develop a method to catalog and track questions	In Progress
35	Will need some analysis on costs and rates for all proposals in order to better understand the impact	In Progress
37	Get stakeholder [phase 2] proposals into the matrix.	In Progress
38	Send package proposal to PJM	Not Started
39	Send rate design option to PJM	Not Started
40	Product examples of rate designs (fill in the "x"s in the PJM package)	In Progress
41	What are the percentages of incs and decs at the west hub?	Completed

Owner	Completion Date
Laura Walter	
Adam Keech and Brian Weathers	
Dave Anders	
Adam Keech	
Dave Pratzon	
Joe Callis	
Stakeholders	
Joe Callis	
Dave Pratzon	
Bob O'Connell	
Adam Keech	
Suzanne Coyne	8/11/2014

August update

July 1st meeting

Nothing specific in tariff that requires this. Meeting with Steve Herling tomorrow
Brian pulling data. Adam is working the analysis of the data

Dave is working on gathering these questions.
Will be completed once #29 is resolved.

May be able to leverage Ray's work and Barry's request